

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 8, 2005

REGISTRATION NO.: 24711

BONDS ISSUED BY: Aurora Reorganized School District No. R-VIII

AMOUNT OF ISSUE: \$4,950,000.00

COUNTY: of Lawrence

DATE OF ISSUE: March 1, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to redeem and retire and thereby refund \$4,950,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 1998 maturing in the years 2009 through 2018

Rate of Interest	Amount	Maturity
3.000%	\$ 350,000.00	03/01/2009
3.000%	360,000.00	03/01/2010
3.250%	400,000.00	03/01/2011
3.400%	400,000.00	03/01/2012
4.000%	425,000.00	03/01/2013
4.000%	475,000.00	03/01/2014
4.000%	550,000.00	03/01/2015
3.500%	590,000.00	03/01/2016
3.600%	680,000.00	03/01/2017
3.700%	720,000.00	03/01/2018

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2016 may be redeemed on and after March 1, 2015 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, St. Louis, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$4,966,027.20

INTEREST RATE: 3.6018%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable